



# AFFINITY PROGRAM

FOR PHYSICIAN  
BUSINESS OWNERS

Meridian™

Whether you're launching your practice or are a seasoned healthcare provider, we can provide you with tailored financial solutions that support your business at every stage and help you build and expand your practice successfully.

As a Member of the Ontario Medical Association, we invite you to take advantage of Meridian's Affinity Program for practicing physicians. This program will provide you with market-leading rates as well as a variety of benefits to meet your business and personal financial needs.

## RUNNING YOUR BUSINESS

To run and expand your business successfully, you need to readily access funds.

### LENDING

- ✓ Up to 100% of the cost of setting up or expanding your practice
- ✓ Preferential pricing and additional financing options
- ✓ Up to 100% of the appraised value of the property housing your practice

### DAY-TO-DAY BUSINESS BANKING

- ✓ **Free banking:** Save the monthly fee for 2 years on a Prosper Chequing Account (\$600 value) or a Prosper Plus Chequing Account (\$720 value)
- ✓ **Free overdraft protection**
- ✓ **Free cheques:** Including basic, official, certified and travellers cheques

### MERIDIAN VISA\* INFINITE BUSINESS CASH BACK PLUS CARD

- ✓ The annual fee is waived for the first year—a \$110 value
- ✓ Additional cards available at \$0 annual fee for first year—a savings of \$49 per card
- ✓ 10,000 bonus reward points—a \$100 value
- ✓ Extensive business management and reporting tools
- ✓ Comprehensive insurance coverage benefits

## BUSINESS SAVINGS & INVESTMENTS

**Business Advantage Plus Bundle** – the more products you sign up for the more you benefit! Earn a cumulative bonus of up to 0.20% on our already competitive rates when you open a line of credit, chequing account, mortgage and GIC.

- ✓ Plus, preferred pricing on new money GICs (0.10% over the special rate)

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## MERCHANT SERVICES:



- Let Chase provide you a free cost analysis
- Fast and reliable payment processing
- Innovative solutions unique to your business needs

## MANAGING PAYROLL:



- Cloud-based payroll, human resources, and time management solution
- Preferred pricing for Meridian Members – 20% off regular rates

## Meridian fast facts:



More than  
**70 years**  
of financial history

**90 branches**  
and commercial financial  
services centres in **11**  
locations from Windsor  
to Ottawa

More than  
**1,800**  
employees at Meridian  
Credit Union

Meridian is Ontario's largest credit union, helping to grow the lives of more than **a quarter of a million Members**, including more than **23,500 business Members** and **17,700 small business Members**



owned by its Members



Access to over  
3,400 ABMs on the  
EXCHANGE Network

Meridian Credit Union  
Corporate offices are  
located in St. Catharines  
and Toronto



Banking  
anywhere,  
anytime via:  
Branch, online, mobile  
and telephone



**\$17,000,000,000**  
in assets under management

## INTERESTED?

For more on how we can help you grow your professional practice and your personal financial life, contact an advisor in your area at [meridiancu.ca/findus](http://meridiancu.ca/findus). We look forward to speaking with you.

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